

Integrated Wellness Center
Dr. Lee W. Funk, DC, CCEP, AP, DOM
1511 US Hwy 1, Suite 203
Sebastian, FL 32958
772-581-3773
FAX 772-581-3746

PATIENT HEALTH HISTORY

Name: _____ Date: _____

Address: _____

City, State, Zip Code: _____

Home Phone: _____ Cell Phone: _____

Date of Birth: _____ Age: _____

Email : _____

Work Phone: _____

Place of Employment: _____

Occupation: _____

Emergency Contact: _____ Phone: _____

Primary Physician: _____

Referred By: _____

Are you taking blood thinners (Coumadin, aspirin?) _____

Current Medications: _____

Are you/might you be currently pregnant? _____

Do you have any implants/pacemaker? _____

Are you allergic to sulfur? _____

TREATMENT GOALS:

What is the main condition you would like to address? _____

How does this affect your daily activities (sleeping, working, etc?) _____

When did this condition begin? _____

What diagnosis, if any, have you been given: _____

What treatments have you tried? _____

Other conditions you would like to address: _____

If you are experiencing pain, please complete the following:

Quality of Pain:

- sharp stabbing throbbing dull
- burning cramping other
- continuous comes and goes
- numbness wakes you up at night

- Do any of the following lessen the pain?** heat cold
- holding the area (pressure) rest stretching
 - gentle movement vigorous exercise massage

- Do any of the following worsen the pain?** heat cold
- pressure rest (Worse during sleep)
 - movement weather (if so, explain) _____

PAST MEDICAL HISTORY

Check all that apply and indicate date where applicable.

- Allergies Hepatitis Seizures
- Cancer HIV Stroke
- Diabetes Heart Disease Surgery
- Epilepsy High Blood Pressure Thyroid Disease

Other significant medical condition: _____

Trauma/Accidents: _____

LIFESTYLE

Do you exercise regularly? _____

Do you smoke? _____ If so, how much? _____

Do you drink alcohol? _____ If so, how much? _____

How much coffee/tea/soda do you drink per day? _____

How much water do you drink per day? _____

How often do you eat the following:

Vegetables _____ Candy _____ Dairy _____

Fruit _____ Chips _____

Red Meat _____ Fast Food _____

Refined carbs (bread, pastries, cookies, etc) _____

What supplements do you currently take: _____

Are you a vegetarian? _____

CURRENT HEALTH INDICATORS

Height _____ Weight _____

Recent change in weight? _____

Body Temperature

_____ Cold fingers	_____ Feel hot all over	_____ Thirsty
_____ Cold hands	_____ Feel hot in afternoon	_____ Thirsty at night
_____ Cold arms	_____ Night sweats	_____ Hot flashes
_____ Cold toes	_____ Feel hot in hands	_____ Sweat easily
_____ Cold feet	_____ Feel hot in feet	_____ Lack of sweat
_____ Cold legs	_____ Feel hot in face	_____ Take water to bed
_____ Feel cold all over	_____ Feel feverish	

Energy Level

_____ Low energy	_____ Low energy after exercise	
_____ Low energy at specific time of day. If so, when? _____		
_____ Shortness of breath	_____ Sleepy during day	_____ Lethargic
_____ Reluctance to talk	_____ Catch colds easily	_____ Fatigue

Circulation/Blood

_____ Dizziness	_____ Bleeding	_____ Nose Bleeds
_____ See floaters/spots	_____ Numbness/tingling in extremities	
_____ Bruising		

Heart and Associated TCM Functions

_____ Palpitations	_____ Irregular heartbeat	_____ Pacemaker
_____ Insomnia	_____ Poor sleep	_____ Chest pain
_____ Mental Confusion	_____ Sores on tip of tongue	_____ Anxiety
_____ Chest pain traveling to arm or shoulder		_____ Restlessness

Lung and Associated TCM Functions

_____ Nasal Discharge: Color _____	Thick or thin _____	
_____ Cough	_____ Dry Mouth	_____ Dry Skin
_____ Nose Bleeds	_____ Dry Throat	_____ Fever & chills
_____ Sinus congestion	_____ Dry nose	_____ Sneezing
_____ Overall achy body	_____ Stiff Neck	_____ Stiff Shoulders
_____ Sore throat	_____ Difficulty breathing	_____ Feel sad
_____ Allergies	_____ Smoke Cigarettes	_____ Melancholy
_____ Headaches. If so, where & how often _____		

Spleen and Associated TCM Functions

- | | | |
|--|---|--|
| <input type="checkbox"/> Low appetite | <input type="checkbox"/> Abdominal gas | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Crave Sweets | <input type="checkbox"/> Gurgling stomach | <input type="checkbox"/> Bruise easily |
| <input type="checkbox"/> Abdominal bloating | <input type="checkbox"/> Feel tired after eating | <input type="checkbox"/> Nose bleeds |
| <input type="checkbox"/> Worry | <input type="checkbox"/> Over thinking | <input type="checkbox"/> Pensive |
| <input type="checkbox"/> Loose stools | <input type="checkbox"/> Urgent BMs | <input type="checkbox"/> Diarrhea |
| <input type="checkbox"/> Discomfort after BM | <input type="checkbox"/> Undigested food in stool | <input type="checkbox"/> Weight gain |
| <input type="checkbox"/> Blood in stool | <input type="checkbox"/> Mucous in stool | <input type="checkbox"/> Weight loss |
| <input type="checkbox"/> Constipation | | |

Number of bowel movements per day (or per week) _____

Prolapsed organ. If so, which organ and when _____

Dampness

- | | |
|---|---|
| <input type="checkbox"/> General feeling of heaviness in body | <input type="checkbox"/> Mental fogginess |
| <input type="checkbox"/> Mental sluggishness | <input type="checkbox"/> Nausea |
| <input type="checkbox"/> Vaginal discharge | <input type="checkbox"/> Overweight |
| <input type="checkbox"/> Swelling. If so, where? _____ | <input type="checkbox"/> Chest congestion |

Stomach and Associated TCM Functions

- | | |
|--|--|
| <input type="checkbox"/> Heartburn | <input type="checkbox"/> Mouth Sores (canker sores) |
| <input type="checkbox"/> Pain after eating | <input type="checkbox"/> Bleeding, painful or swollen gums |
| <input type="checkbox"/> Large appetite | <input type="checkbox"/> Facial Swelling/Pain |
| <input type="checkbox"/> Bad breath | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Belching | <input type="checkbox"/> Acid regurgitation |
| <input type="checkbox"/> Hiccups | <input type="checkbox"/> Stomach pain |

Liver/Gallbladder and Associated TCM Functions

- | | |
|--|---|
| <input type="checkbox"/> Alternating diarrhea and constipation | <input type="checkbox"/> High stress level |
| <input type="checkbox"/> Bitter taste in mouth | <input type="checkbox"/> Bad temper |
| <input type="checkbox"/> Anger easily | <input type="checkbox"/> Irritable |
| <input type="checkbox"/> Frustration | <input type="checkbox"/> Lump in throat |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Feel tense |
| <input type="checkbox"/> Gall stones | <input type="checkbox"/> High pitched ringing in ears |
| <input type="checkbox"/> Discomfort/tightness/tension around ribcage | <input type="checkbox"/> Itchy skin/rashes |
| <input type="checkbox"/> Sexually transmitted disease (Which? _____) | |

Eyes

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> Itchy | <input type="checkbox"/> Bloodshot | <input type="checkbox"/> Dry |
| <input type="checkbox"/> Watery | <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Poor vision |
| <input type="checkbox"/> Poor vision at night | <input type="checkbox"/> Eyes feel hot | |

Kidney and Associated TCM Functions

- Low back pain/weakness
- Cold sensation in low back
- Wake at night to urinate
- Bladder/Kidney/urinary infection
- Lack of bladder control
- Excessive hair loss/balding
- Frequent broken bones
- Libido: Normal High Low
- Weak or sore knees
- Cold sensation in knees
- Kidney stones
- Memory problems
- Feel fearful
- Easily startled
- Frequent cavities

Urination

- Normal color
- Dark yellow. If yes, do you take vitamins? _____
- Clear
- Profuse
- Painful
- Difficult
- Reddish
- Cloudy
- Frequent
- Dribbling
- Other _____
- With Blood
- Scanty
- Strong odor
- Urgent

For Women Only

- Are you currently pregnant? _____
- Age at first period _____ Age at menopause _____
- Number of pregnancies _____ Number of Live Births _____
- Are you having or have you had difficulty conceiving? _____
- Are your menses regular or irregular? _____
- Is your flow heavy or light? _____
- How many days does your period last? _____
- How many days between periods? _____
- Other: _____

Do you experience any of the following symptoms before or during your period?

- Abdominal cramps
- Breast tenderness/swelling
- Depression
- Dull pain
- Food cravings
- Headaches/Migraines
- Moodiness
- Sharp pain

For Men Only

- Do you experience any of the following?
- Swollen testes
- Coldness or numbness in genitalia
- Testicular pain
- Impotence

Any other comments:

Patient Signature

Date

Integrated Wellness Center
Dr. Lee W. Funk, DC, CCEP, AP, DOM
1511 US Hwy 1, Suite 203
Sebastian, FL 32958
772-581-3773

PATIENT QUESTIONNAIRE

- I. Please list the family members or other persons, if any, whom we may inform about your general medical condition and your diagnosis (including treatment, payment and health care operation):

- II. Please list the family members or significant others, if any, whom we may inform about your medical condition **ONLY IN AN EMERGENCY**:

Name _____ Phone Number _____
Name _____ Phone Number _____

- III. Please print the address of where you would like your billing statements and/or correspondence from our office to be sent if other than your home.

- IV. Please indicate if you want all correspondence from our office sent in a sealed envelope marked "CONFIDENTIAL":

YES _____ NO _____

- V. Please print the telephone number where you want to receive calls about your appointments, lab and x-ray results, or other health care information if other than your home phone number: _____

- VI. Can confidential messages (i.e., appointment reminders) be left on your telephone answering machine or voicemail?

YES _____ NO _____

PATIENT NAME _____ (guardian if under 18 years)

PATIENT/GUARDIAN SIGNATURE

DATE

Integrated Wellness Center
Dr. Lee W. Funk, DC, CCEP, AP, DOM
1511 U.S. Hwy 1, Suite 203
Sebastian, FL 32958
772-589-3773

NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly or indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessment and physician certifications.

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at their address to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

PATIENT NAME

(print): _____

PARENT SIGNATURE (for minor): _____

SIGNATURE: _____

DATE: _____

Office Use Only

I ATTEMPTED TO OBTAIN THE PATIENT'S SIGNATURE IN ACKNOWLEDGEMENT OF THIS NOTICE, BUT WAS UNABLE TO DO SO AS DOCUMENTED BELOW.

Integrated Wellness Center
Dr. Lee W. Funk, DC, CCEP, AP, DOM
1511 US Hwy 1, Suite 203
Sebastian, FL 32958
772-581-3773

SUMMARY OF PRIVACY PRACTICES

This summary of our privacy practices contains a condensed version of our Notice of Privacy Practices. Our full-length Notice follows this summary.

Date of Last Revision: **May 2007.**

Effective Date: **Immediately**

This information is made available on request by a patient.

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We understand that your medical information is personal to you, and we are committed to protecting the information about you. As our patient, we create medical records about your health, our care for you, and the services and/or items we provide to you as our patient. By law, we are required to make sure that your protected health information is kept private.

How will we use or disclose your information? Here are a few examples (for more detail please refer to the Notice of Privacy Practices that follows this summary):

- For Medical Treatment
- To obtain payment for our services
- In emergency situations
- For appointment and patient recall reminders
- To run our Practice more efficiently and ensure all our patients receive quality care
- For research
- To avert a serious threat to health or safety
- For organ and tissue donation
- For workers' compensation programs
- In response to certain requests arising out of lawsuits or other disputes

If you believe your privacy rights have been violated, you may file a complaint with the Practice or with the Secretary of the Department of Health and Human Services. To file a complaint with the Practice, contact our office manager. All complaints must be submitted in writing. You will not be penalized for filing a complaint.

You have certain rights regarding the information we maintain about you. These rights include:

- The right to inspect and copy
- The right to amend
- The right to an accounting of disclosures
- The right to request restrictions
- The right to a paper copy of this notice
- The right to request confidential communications

For more information about these rights please see the detailed Notice of Privacy Practices that follows this summary.

Integrated Wellness Center
Dr. Lee W. Funk, DC, CCEP, AP, DOM
1511 US Hwy 1, Suite 203
Sebastian, FL 32958
772-581-3773

To: Patients Paying at the Time of Service

In an effort to minimize costs and create the best possible atmosphere for healing, we have made the following adjustments to our Usual and Customary Rates. We are able to do this because paying at time of service frees this office from time-consuming paper work and tracking of filed insurance claims.

At your initial visit, you will be responsible for the New Patient office visit. The bill will show the office visit and my fee. However, there are several procedures that may occur during your visit, which will be modified, any of these procedures used during your treatment will be reduced to \$0.00, and you will be responsible for the office visit fee only.

97810-52	Acupuncture 1 st 15 min	97813-52	Acupuncture w/Elec.stim1 st 15 min
97811-52	Acupuncture 2 nd 15 min	97814-52	Acupuncture w/Elec Stim 2 nd 15 min
97010-52	Heat therapy	97140-52	Manual Therapy
97014-52	Elec. Stim (Unattended)	97530-52	Kinetic Activities
97032-52	Elec. Stim. (Attended)	97110-52	Therapeutic Exercises
99070-52	Needles		

The fee for the New Patient office visit (code 99203) is \$ 150.00

The fee for each office visit after the initial visit (code 99213) is \$ 90.00

I have read and understand the information contained therein.

_____ Date _____
Patient's Signature

Yours in Health,

Dr. Lee Funk, AP
Acupuncture Physician